



## Medicare Physical Exams

Dear Patient,

Wellness and proactive health management is our collective goal and patient care philosophy. Your health and wellbeing is very important to us. You may not be aware that Medicare does not cover all of the costs associated with a complete physical exam. Medicare only covers what they call an "Initial Preventative Physical Exam (IPPE)" and an "Annual Wellness Visit" (AWV).

An Initial Preventative Physical Exam (IPPE) is only covered **once** during the first year of your enrollment of Medicare B benefits. An IPPE includes an EKG, depression check, height and weight check and obtaining medical history.

An "Annual Wellness Visit" (AWV) only includes a weight and height check, a blood pressure check, and a depression screening.

Please note neither the IPPE nor an AWV is a complete physical nor do they include clinical laboratory tests or services.

Our physicians do not feel as though this is in depth enough to efficiently examine our patients and screen for potential problems.

In order to efficiently examine our patients and screen for potential problems, our physicians at Piedmont Internal Medicine encourage all of our patients to schedule an annual physical to ensure all appropriate screening tests are performed.

A full physical includes **ALL** services for both an AWV and IPPE, in depth physical examination, review of medical history, review of medications, and maintenance medication refills. In addition to your exam, your physician will order relevant laboratory tests. Please note Medicare **DOES NOT** pay for a complete physical, nor laboratory tests associated with a "Well Visit".

**The fee for a complete physical is \$280.00, and is NOT covered or reimbursed by Medicare.** This fee will be collected on the day of your physical upon check in. In addition, you may also receive a bill from the company that performs our laboratory services.

Thank you for understanding and if there are any additional questions please do not hesitate to ask. We are here to ensure our patients have complete understanding of the services provided and fees charged.

Thank you,

Piedmont Internal Medicine Physicians



**PATIENT INFORMATION**

**Patient Name:** \_\_\_\_\_ **Today's Date:** \_\_\_\_\_

**Social Security Number:** (Last 4 Digits) \_\_\_\_\_ **Birth Date:** \_\_\_\_\_ **Gender:**  Male  Female

**Marital Status:**  Married  Single  Widowed  Divorced

**Home Address:** \_\_\_\_\_

**Phone Numbers:** **Primary** \_\_\_\_\_ **Work** \_\_\_\_\_ **Email** \_\_\_\_\_

**Preferred Language:**  English  Spanish  Other \_\_\_\_\_

**Race/Ethnicity:**  White/Caucasian  Black/African American  Asian  Hispanic/Latino  Other \_\_\_\_\_

**Emergency Contact Name:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_

**Whom may we thank for referring you?** \_\_\_\_\_

**EMPLOYMENT INFORMATION**

**Employer:** \_\_\_\_\_ **Position:** \_\_\_\_\_

**Employer's Address:** \_\_\_\_\_

**PREFERRED PHARMACY**

**Pharmacy Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Pharmacy Address:** \_\_\_\_\_

**INSURANCE INFORMATION**

**Responsible Party: If patient check here:**

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_ **Address:** \_\_\_\_\_

**Primary Insurance Co:** \_\_\_\_\_ **Group Number:** \_\_\_\_\_

**Subscriber's Name:** \_\_\_\_\_ **ID Number:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_ **Ins. Phone Number** \_\_\_\_\_

**Secondary Insurance Co:** \_\_\_\_\_ **Group Number:** \_\_\_\_\_

**Subscriber's Name:** \_\_\_\_\_ **ID Number:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Ins. Phone Number:** \_\_\_\_\_

**(PLEASE BRING YOUR INSURANCE CARD AND PHOTO ID TO ALL APPOINTMENTS)**



PIEDMONT  
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## Piedmont Internal Medicine-Medical History Form

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

List main reason for today visit \_\_\_\_\_

\_\_\_\_\_

List any other active problems (include treating physician If applicable) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Allergies and reaction \_\_\_\_\_

\_\_\_\_\_

Medications and dosages (include supplements) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Past medical illnesses (Please put a check by all that applies)

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Alcohol/Drug Abuse | <input type="checkbox"/> Cancer          | <input type="checkbox"/> Heart murmur     | <input type="checkbox"/> STD(type)             |
| <input type="checkbox"/> Anemia             | <input type="checkbox"/> Crohn's disease | <input type="checkbox"/> Hepatitis B/C    | <input type="checkbox"/> Sickle cell disease   |
| <input type="checkbox"/> Aneurysm           | <input type="checkbox"/> COPD/Emphysema  | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Sleep apnea           |
| <input type="checkbox"/> Anxiety disorder   | <input type="checkbox"/> Depression      | <input type="checkbox"/> HIV              | <input type="checkbox"/> Stomach ulcer         |
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Diabetes        | <input type="checkbox"/> Hypertension     | <input type="checkbox"/> Stroke                |
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> Glaucoma        | <input type="checkbox"/> Kidney disease   | <input type="checkbox"/> Thyroid disease       |
| <input type="checkbox"/> Blood disorder     | <input type="checkbox"/> Gout            | <input type="checkbox"/> Kidney stones    | <input type="checkbox"/> Tuberculosis          |
| <input type="checkbox"/> Blood clot         | <input type="checkbox"/> Hay fever       | <input type="checkbox"/> Liver disease    | <input type="checkbox"/> Positive TB skin test |
| <input type="checkbox"/> Blood transfusion  | <input type="checkbox"/> Heart disease   | <input type="checkbox"/> Seizure          | <input type="checkbox"/> Ulcerative colitis    |

Past operations/Procedures and/or Hospitalizations (include date) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Family history (Indicate major medical problems, or if deceased the cause)

Maternal Grandmother \_\_\_\_\_

Maternal Grandfather \_\_\_\_\_

Paternal Grandmother \_\_\_\_\_

Paternal Grandfather \_\_\_\_\_

Mother \_\_\_\_\_

Father \_\_\_\_\_  
Siblings \_\_\_\_\_  
Children \_\_\_\_\_

**Social History**

Occupation: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Children: \_\_\_\_\_  
Alcohol: \_\_\_\_\_ How often: \_\_\_\_\_ Quantity: \_\_\_\_\_  
Tobacco: \_\_\_\_\_ Pack per day: \_\_\_\_\_ How many Years: \_\_\_\_\_  
Former Smoker: \_\_\_\_\_ Pack per day: \_\_\_\_\_ Year quit: \_\_\_\_\_  
Other Tobacco/Nicotine: \_\_\_\_\_ Type: \_\_\_\_\_ Quantity: \_\_\_\_\_  
Illegal Drugs: \_\_\_\_\_  
Exposure to asbestos or other hazardous material: \_\_\_\_\_  
Do you have a living will? \_\_\_\_\_  
Healthcare proxy: \_\_\_\_\_ If so Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Health Maintenance**

Last Menstrual cycle: \_\_\_\_\_ Last pap smear: \_\_\_\_\_  
Last mammogram: \_\_\_\_\_ Last Colonoscopy: \_\_\_\_\_  
Last Prostate cancer screening: \_\_\_\_\_ Last bone density: \_\_\_\_\_

**Immunizations:**

Pneumonia: \_\_\_\_\_ Flu: \_\_\_\_\_ Tetanus/TD/Tdap: \_\_\_\_\_  
Hepatitis A: \_\_\_\_\_ Hepatitis B: \_\_\_\_\_

**Review of Systems: (Please put a check by all that applies)**

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Weight gain         | <input type="checkbox"/> Palpitations          | <input type="checkbox"/> Insomnia                   | <input type="checkbox"/> Nipple discharge |
| <input type="checkbox"/> Persistent cough    | <input type="checkbox"/> Trouble breathing     | <input type="checkbox"/> Mood Swings                | <input type="checkbox"/> Runny nose       |
| <input type="checkbox"/> Blood in stool      | <input type="checkbox"/> Numbness/Tingling     | <input type="checkbox"/> Difficulty swallowing      | <input type="checkbox"/> Nose bleed       |
| <input type="checkbox"/> Headache            | <input type="checkbox"/> Weakness              | <input type="checkbox"/> Vaginal discharge/bleeding | <input type="checkbox"/> Vomiting         |
| <input type="checkbox"/> Weight loss         | <input type="checkbox"/> Fainting              | <input type="checkbox"/> Nausea                     | <input type="checkbox"/> Blood in sputum  |
| <input type="checkbox"/> Fever               | <input type="checkbox"/> Frequent urination    | <input type="checkbox"/> Change in vision           | <input type="checkbox"/> Blood in vomit   |
| <input type="checkbox"/> Chest Discomfort    | <input type="checkbox"/> Tremor                | <input type="checkbox"/> Anxiety                    | <input type="checkbox"/> Short of breath  |
| <input type="checkbox"/> Difficult urinating | <input type="checkbox"/> Fatigue               | <input type="checkbox"/> Depression                 | <input type="checkbox"/> Constipation     |
| <input type="checkbox"/> Memory Loss         | <input type="checkbox"/> Exercise intolerance  | <input type="checkbox"/> Change in hearing          | <input type="checkbox"/> Diarrhea         |
| <input type="checkbox"/> Night Sweats        | <input type="checkbox"/> Penis Discharge       | <input type="checkbox"/> Heartburn                  | <input type="checkbox"/> Change in bowels |
| <input type="checkbox"/> Breast Lump         | <input type="checkbox"/> Breast pain           | <input type="checkbox"/> Skin rash                  | <input type="checkbox"/> Back pain        |
| <input type="checkbox"/> Leg pain            | <input type="checkbox"/> Leg swelling          | <input type="checkbox"/> Feeling hot                | <input type="checkbox"/> feeling cold     |
| <input type="checkbox"/> Dizziness           | <input type="checkbox"/> Pain with intercourse |   |   |

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Reason patient is unable to sign: \_\_\_\_\_ Date: \_\_\_\_\_

## MEDICARE HEALTH RISK & SCREENING TOOL

In order for Medicare to pay for a wellness visit, the patient **MUST** complete a Health Risk Assessment Form. Please complete the form. If you need our assistance, please ask and our staff will be happy to help you.

**Patient Name:** \_\_\_\_\_ **Birth Date:** \_\_\_\_\_

**EXERCISE:** Type: \_\_\_\_\_

How Often? \_\_\_\_\_ How long each time? \_\_\_\_\_

**DIET:** On average per day, how many servings of the following do you eat?

Fruits: \_\_\_\_\_ Dairy: \_\_\_\_\_ Vegetables: \_\_\_\_\_ Fiber: \_\_\_\_\_

In an average week, how many servings of the following do you eat?

<i>Red Meat (beef/pork)</i>	_____	servings per week
<i>Chicken</i>	_____	servings per week
<i>Fish</i>	_____	servings per week
<i>Fried Foods</i>	_____	servings per week
<i>Fast Food</i>	_____	servings per week
<i>Restaurant</i>	_____	servings per week

Do you take supplements?

<i>Calcium</i>	_____	Yes	_____	No	_____	How many units/milligrams
<i>Vitamin D</i>	_____	Yes	_____	No	_____	How many units/milligrams
<i>Multi-Vitamin</i>	_____	Yes	_____	No		
<i>Other (Please list)</i>	_____					

**ALCOHOL:** How many drinks per day? \_\_\_\_\_ OR per week? \_\_\_\_\_

Have you drunk more heavily in the past? \_\_\_\_\_ Yes \_\_\_\_\_ No

**TOBACCO:** Do you currently smoke? \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, how much? \_\_\_\_\_

Have you smoked in the past? \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, when did you quit? \_\_\_\_\_

Have you ever chewed tobacco or used snuff? \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, when? \_\_\_\_\_ how much? \_\_\_\_\_

**AUTOMOBILE:** Do you drive? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you wear a seat belt? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you drive after drinking or ride with a driver who has been drinking? \_\_\_\_\_ Yes \_\_\_\_\_ No

**SUN:** Do you wear sunscreen? \_\_\_\_\_ Always \_\_\_\_\_ Sometimes \_\_\_\_\_ Never

**SELF CARE:**

Do you have problems with your vision? \_\_\_\_\_ Yes \_\_\_\_\_ No

Last eye doctor appointment \_\_\_\_\_ How often? \_\_\_\_\_

Last dental appointment \_\_\_\_\_

Do you have problems doing things with your hands such as buttoning, cooking, cleaning? \_\_\_\_\_ Yes \_\_\_\_\_ No

Are you having problems with your memory? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you have a living will? \_\_\_\_\_ Yes \_\_\_\_\_ No

Have you named a Medical Power of Attorney? \_\_\_\_\_ Yes \_\_\_\_\_ No

Have you discussed your wished for what happens to you if you can't communicate? (I.e. had a stroke or been in an accident?) \_\_\_\_\_ Yes \_\_\_\_\_ No

**SOCIAL:** Do you feel safe where you live? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you feel you can count on family or friends to help you? \_\_\_\_\_ Yes \_\_\_\_\_ No

**LIST OTHER PROVIDERS RENDERING YOU CARE:**

\_\_\_\_\_  
\_\_\_\_\_

**COGNITIVE SCREEN:** Draw a clock face, including all the numbers. Place the hands on the clock to read 4:10.

**PATIENT TO LEAVE THE BELOW BLANK. TO BE COMPLETED BY THE PROVIDER. RECALL 3 UNRELATED ITEMS**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

**PROVIDER SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_



## PATIENT FINANCIAL AGREEMENT

Welcome to Piedmont Internal Medicine. We are dedicated to making sure that our patients are provided with exceptional medical care. **We strongly encourage each patient to contact their insurance company to confirm their doctor is a participating provider in their plan.**

As a service to our patients, we are currently enrolled in numerous Managed Care plans. However, it is impossible for the practice to know all the requirements of each individual plan. **It is the patient's responsibility to be aware of the parameters of your individual plan and to notify the office of any changes or restrictions.** Any charges which are accrued because of failure of notification will be the responsibility of the patient. If insurance cannot be verified prior to each appointment, payment will be due at the time of service.

Patients who have a HMO policy must ensure their physician is listed on their insurance card. If not, the insurance provider will not cover the services provided. Any unpaid charges will be the patient's responsibility.

At Piedmont Internal Medicine, PC we provide diagnostic procedures, examinations and medical treatment including laboratory work. As a courtesy, we file charges directly to your insurance. At times, it is required that we send medical records to assist with payment of these charges.

Please be aware some of the services billed to your insurance may result in charges to you depending on your individual insurance plan coverage. Please take the time to acquaint yourself with your insurance policy.

Please note Piedmont Internal Medicine, PC follows all Federal laws. We are not able to rebill due to services not being covered by your insurance policy. If you receive a bill from an outside facility such as LabCorp, Quest, or Piedmont Hospital, you will need to contact them directly.

Self-pay patients are required to pay at the time services are rendered. An initial deposit of 150.00 will be required at Check In. Upon check out charges will be reconciled. As a courtesy, Piedmont Internal Medicine, PC offers a self-pay rate on same date services provided, including most laboratory services, only if charges are paid the day of services.

We contact every patient to remind them of their appointment. We ask all patients to give at least 24 business hour advanced notice in canceling or rescheduling an appointment. Failure to do so will result in a fee of \$75.00 for an Office Visit, \$150.00 for a Physical Exam/Annual Wellness Visit and \$150.00 for an Echocardiogram. This will be your responsibility to pay.

Any **returned check** will incur a \$35.00 charge to cover bank charges associated with the returned check in addition to the amount of the check. NSF checks must be redeemed with certified funds and check will no longer be accepted as payment.

An upfront fee of \$35.00 will be collected for administrative tasks such as completing disability forms, FMLA, biometric screening form, medication prior authorizations and some medical records request. These tasks may require up to ten days to complete.

If any bills are acquired, it must be paid within 30 days of receipt. If you are unable to pay your balance, please contact the billing office to make payment arrangements. Any balance left unpaid nor under arrangements may be sent to a collection agency. If your account is sent to collections, there will be a \$30.00 collection fee added to the total outstanding balances.

**I acknowledge I have read and understand the policies above. I accept the rights and responsibilities outlined within them.**

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**PIEDMONT  
INTERNAL  
MEDICINE**

**CONSENT AND RELEASES**

**Consent for Treatment**

I, \_\_\_\_\_, hereby voluntarily consent to outpatient care at Piedmont Internal Medicine, PC encompassing routine diagnostic procedures, examination and medical treatment including, but not limited to, routine laboratory work (such as blood, urine, and other studies), and administration of medications prescribe by the physician.

I further consent to the performance of those diagnostic procedures, examinations and rendering of medical treatment by the physicians and their assistants, including nurse practitioners, physician assistants, medical assistants, or their designees as is necessary in the physician’s judgment.

Patient/Authorized Signature: \_\_\_\_\_ Date \_\_\_\_\_

If Patient is a Minor (under 18), Authorized Signature: \_\_\_\_\_

**Notice of Patient Privacy Consent (HIPAA)**

I have been provided with a copy (electronic and/or printed copy) of the practice’s Notice of Privacy Practices, which provides a detailed description of the uses and disclosures allowed by this consent, as well as other rights I have regarding my protected health information. (The Notice of Patient Privacy Consent is posted on our website at [www.PiedmontInternalMed.com](http://www.PiedmontInternalMed.com) for your convenience.)

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Authorized Release of Medical Information**

There are times where the physicians and employees of Piedmont Internal Medicine need to contact you. Our primary method is through our “My Chart” patient portal, however, circumstances may require us to contact you via email, telephone, voice mail, and/or text messaging. Please check the additional approved methods of how we may contact you regarding your personal and private health information. Please note, you may change or revoke your authorization approvals at any time. **Check all that apply:**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Home Voice Mail/Answering Machine | <input type="checkbox"/> Text Message   | <input type="checkbox"/> Work Voice Mail |
| <input type="checkbox"/> Cell Phone Voice Mail             | <input type="checkbox"/> Personal Email | <input type="checkbox"/> Work Email      |
| <input type="checkbox"/> Other: _____                      |   |  |

I authorize the release of medical information to the following: \_\_\_\_\_

_____	_____
Name and Relationship	Name and Relationship

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Lifetime Medicare Authorization & Consent for Medicare Patients Only**

I certify that the information given by me in applying for payment under Title SVIII and /or Title XIX of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediary carriers any information needed for this or a related Medicare or Medicaid claim. I request that payment of authorized benefits be made on my behalf. I assign the benefits payable for physician(s) services. Please note Federal Law requires us to collect your yearly deductible and co-insurance amounts. If you have a secondary insurance, we will bill your secondary insurance after Medicare pays the requested amount.



I understand that I am responsible for my health insurance deductibles and coinsurance.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Medigap Authorization Statement**

I authorize any holder or other information about me to release Piedmont Internal Medicine, P.C. any information needed for this or a related Medigap claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Consent for Use, Disclosure of Patient Information for the purposes of Treatment, Payment, and Healthcare Operations**

I hereby consent to Piedmont Internal Medicine, PC using or disclosing my protected health information for the purpose of providing treatment to me, obtaining payment for health care services rendered to me or to carry out the Practice’s health care operations. I also consent to Piedmont Internal Medicine, PC using or disclosing my protected health information for treatment activities provided by another health care provider, as well as the payment activities conducted by another health care provider or entity. I further consent to the disclosure of my protected health information in order for another provider or health care entity to conduct health care operations including quality assessment and reviewing the competence of health care professionals.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Health Information Exchange**

Health information exchange allows health care providers to share health care information about patients electronically for several purposes, such as treatment, quality assurance and state law reporting requirements. I understand that if I go to the Practice for treatment, the physicians and/or their staff may get a copy of my medication history and other health care information electronically through various health information exchange connections with other health care providers. **I understand I may request that my health care information not be shared through electronic health information exchange by following the directions in the Practice's Notice of Patient Privacy Practices.**

**Terminating Services**

All the providers and staff at Piedmont Internal Medicine value a meaningful and productive relationship with our patients. Unfortunately, there are occasions when this is no longer feasible. Please be advised that the Practice reserves the right to terminate the provider/patient relationship for the following reasons:

1. Multiple cancellations or missed appointments.
2. Medical Non-Compliance, including violation of Therapeutic Drug Agreement.
3. Failure to comply with practice policies, including yearly physical exams.
4. Rude, abusive behavior, use of obscene language, mistreatment of staff in person or on the phone.
5. Failure to pay a debt/account sent to collections

In such cases where the practice terminates the relationship, you will be notified in writing. Your provider will provide emergency medical care for 30 days following the date of the written notice, and will send medical records to your new provider with a written release. I have read and understand the reasons Piedmont Internal Medicine and my Provider may terminate the patient/provider relationship.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## **MEDICARE AUTHORIZATION STATEMENT**

I, \_\_\_\_\_, authorize any holder of medical or other information about me to be released to the Social Security Administration and Health Care Financing Administration or its intermediaries or carriers any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment. I understand it is mandatory to notify the health care provider of any other party who may responsible for paying for my treatment. (Section 1128B of the Social Security Act and 31 U.S.C. 3801-3812 provides penalties for withholding this information.) Regulations pertaining to Medicare assignment of benefits also apply.

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date**

**Only complete the Medigap Authorization Statement if you have secondary insurance to Medicare that pays for deductibles and co-insurance after Medicare has paid their portion.**

## **MEDIGAP AUTHORIZATION STATEMENT**

I, \_\_\_\_\_, authorize any holder of medical or other information about me to release to Piedmont Internal Medicine, P.C. any information needed for this or a related Medigap claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment.

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date**

**Policy Number:** \_\_\_\_\_



# MEDICARE SECONDARY PAYER QUESTIONNAIRE

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Medicare requires that all entities that bill Medicare for services or items rendered to Medicare beneficiaries must determine whether Medicare is the primary payer for those services or items provided. Therefore, Piedmont Internal Medicine is requesting that the information below be completed so that a determination can be made if Medicare is your primary insurance, please answer all the questions.

*Please check all that apply:*

- |  | Yes                   | No                    |
|--|-----------------------|-----------------------|
| 1. Is the illness/injury due to an automobile accident, liability accident, or Workman’s Compensation?   | <input type="radio"/> | <input type="radio"/> |
| 2. Is illness covered by the Black Lung Program or Veterans Administration program?  | <input type="radio"/> | <input type="radio"/> |
| 3. Are the services to be paid by a government research/ grant program?  | <input type="radio"/> | <input type="radio"/> |
| 4. Is the patient covered by an employer group health plan (EGHP), including Federal Employees?  | <input type="radio"/> | <input type="radio"/> |
| 5. Is this patient or his/her spouse actively employed by an employer of 20 or more employees?   | <input type="radio"/> | <input type="radio"/> |
| 6a. If under age 65, is your Medicare coverage due to disability? <i>If “yes” go to #6b, if “no”, go to #7.</i>  | <input type="radio"/> | <input type="radio"/> |
| 6b. Is the patient or his/her spouse or parent actively employed by, or is the patient considered an employee of an employer having 100 or more employees? <i>If “yes”, please complete information below.</i> | <input type="radio"/> | <input type="radio"/> |
| 7a. Is the patient entitled to Medicare solely on the basis of End Stage Renal Disease (ESRD)? <i>If “yes”, go to #7b</i>  | <input type="radio"/> | <input type="radio"/> |
| 7b. Has the patient completed the ESRD coordination period? <i>If “no”, enter information below.</i>   | <input type="radio"/> | <input type="radio"/> |

***If you answered “Yes” to any of the above questions, please complete the following:***

Name of Insurance Company: \_\_\_\_\_

Street Address of Insurance Company: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_ Telephone: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_

Street Address of Insurance Company: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_ Telephone: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date of Birth of Policy Holder: \_\_\_\_\_

Insurance I.D. Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

If Accident/Injury, Date of Accident/Injury: \_\_\_\_\_ Do you have an attorney? \_\_\_\_\_ Yes \_\_\_\_\_ No

Attorney Name and Contact: \_\_\_\_\_

Name of Research/Grant Study: \_\_\_\_\_

Patient Signature: \_\_\_\_\_